



香港交易所

30/4/2016

3/5/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
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()			

2.

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		_____	_____
		_____	_____

3.

	_____	_____	_____
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()	_____	_____
		_____	_____
		_____	_____

US\$12,000,000.00

II.

	(1)	(2)	
	<u>695,060,996</u>	_____	_____
	-	_____	_____
	<u>695,060,996</u>	_____	_____

III.

(/ /) _____	
<u>2009 7</u>	
<u>23</u>	
<u>3.58/</u>	
<u>11,214,000</u>	11,214,000
(1)	
<u>2. 2010 5</u>	
<u>27</u>	
<u>2.78/</u>	

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1.

(/ /)

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(1)

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(/ /)

(/ /)

2.

(/ /)

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(1)

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3.

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(1)

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(/ /)

4.

(/ /)

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(1)

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(/ /)



1.	930,000,000			
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		924,000,000	924,000,000	72,070,061

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2.

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(1)

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3.

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(1)

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4.

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(1)

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(/ /) (/ /)

C. ()
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()

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	



1.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
_____ _____

2.

<p>5.</p> <p style="text-align: right;">(1) _____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p>_____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: right;">_____</p>
<p>6.</p> <p style="text-align: right;">(1) _____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: right;">_____</p>
<p>7.</p> <p style="text-align: right;">(1) _____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: right;">_____</p>
<p>8.</p> <p style="text-align: right;">(1) _____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p>_____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: right;">_____</p>

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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____	(/ /)	(/ /)
		(/ /)	
		E. () _____	
		() _____	
		() _____	

	A E	(1) _____
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

— _____
_____)

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1. ()
 - 2.